

NATHAN WOOD SOMMERS & LIPPMAN

A PROFESSIONAL CORPORATION

ATTORNEYS AND COUNSELORS

2700 POST OAK BOULEVARD, SUITE 2500

HOUSTON, TEXAS 77056-5705

TELEPHONE: 713.960.0303

RECORDATION NO. 21100-A

FILED

AUG 13 '98

12-00 PM

WRITER'S DIRECT DIAL NUMBER

713.892.4878

WRITER'S TELECOPY NUMBER

713.960.1238

August 6, 1998

Vernon A. Williams  
Surface Transportation Board  
1925 K Street, N.W.  
Suite 700  
Washington, D.C. 20423

Re: Documents for Recordation

Dear Mr. Williams:

I have enclosed two (2) originals of the document described below to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

The document is a release of lien and security interest dated as of July 28, 1998 (the "Release of Lien"), and is a secondary document. The primary document to which this Release of Lien is connected is recorded under Recordation No. 21100.

The names and addresses of the parties to the Release of Lien are as follows:

Secured Party:

Wells Fargo Bank (Texas), National Association,  
1000 Louisiana  
Houston, Texas 77002

Debtor:

Transportation Equipment, Inc.  
601 S. East Street  
Weimar, Texas 78962

A description of the equipment to be released under the Release of Lien is as follows:

Nine (9) (1997) 5,800 cu. ft. hopper cars stencil numbers  
TEIX 58200, TEIX 58201, TEIX 58202, TEIX 58203, TEIX 58204,  
TEIX 58205, TEIX 58206, TEIX 58207 and TEIX 58208.

RECEIVED  
SURFACE TRANSPORTATION  
BOARD  
AUG 13 12 00 PM '98

A short summary of the Release of Lien to appear in the index is as follows:

Release of Lien dated as of July 28, 1998, between Wells Fargo Bank (Texas), National Association, 1000 Louisiana, Houston, Texas 77002 ("Secured Party") and Transportation Equipment, Inc., 601 S. East Street, Weimar, Texas 78962 ("Debtor"), and releasing nine (9) railroad cars, specifically: nine (9) (1997) 5,800 cu. ft. hopper cars stencil numbers TEIX 58200, TEIX 58201, TEIX 58202, TEIX 58203, TEIX 58204, TEIX 58205, TEIX 58206, TEIX 58207 and TEIX 58208.

A fee of \$24.00 is enclosed. Please return one (1) original to the undersigned after recording.

Very truly yours,

NATHAN WOOD SOMMERS & LIPPMAN,  
A Professional Corporation

A handwritten signature in cursive script, appearing to read "Ann C. Jacobs", followed by a short horizontal line.

Ann C. Jacobs

ACJ:tm  
Enclosure

RECORDATION NO. 21100-A FILED

RELEASE OF LIEN AND SECURITY INTEREST

AUG 13 '98

12:00 PM

STATE OF TEXAS       §  
                              §  
COUNTY OF HARRIS   §

KNOW ALL MEN BY THESE PRESENTS THAT:

WHEREAS, WELLS FARGO BANK (TEXAS), NATIONAL ASSOCIATION ("Lender") is the owner and holder of certain indebtedness (the "Indebtedness") of TRANSPORTATION EQUIPMENT, INC., a Texas corporation, (the "Debtor"), which was secured by that certain Security Agreement Specific Goods, dated November 3, 1997, executed by Debtor for the benefit of Lender (the "Security Agreement"), filed with the Surface Transportation Board of the Department of Transportation under file number 21100, covering nine (9) railroad cars, specifically:

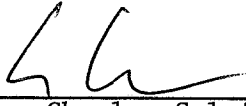
Nine (9) (1997) 5,800 cu. ft. hopper cars stencil numbers TEIX 58200, TEIX 58201, TEIX 58202, TEIX 58203, TEIX 58204, TEIX 58205, TEIX 58206, TEIX 58207 and TEIX 58208 (the "Railroad Cars");

WHEREAS, the Indebtedness has been paid in full.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged and confessed, Lender hereby RELEASES and DISCHARGES all liens, rights, titles, interests, assignments and security interests covering or related to the Railroad Cars held by Lender, including the liens and security interests created by the Security Agreement.

EXECUTED this 28th day of July, 1998.

WELLS FARGO BANK (TEXAS),  
NATIONAL ASSOCIATION

By:   
Name: Charles Calvin  
Title: Vice President

STATE OF TEXAS       §  
                              §  
COUNTY OF HARRIS   §

This instrument was acknowledged before me on the 28th day of July, 1998, by Charles Calvin, as Vice President of Wells Fargo Bank (Texas), National Association, on behalf of said association.

Rebecca Arsenneau  
Notary Public, State of Texas

